

## INFORMATION ABOUT CENTER SERVICES

**Welcome to the Center and thank you for choosing to use our services.** It is important for you to be informed about the nature of psychotherapy, the policies and procedures governing the help you will receive here, the fees for our services, and your rights as a client. In this package there is a place for you to sign, indicating your general consent to treatment. If you are a veteran, active service member, spouse, surviving spouse, or child of a veteran or active service member (including, of course, step-children, and foster children), please let us know. We have many resources and discounted services for military families through our Hope for Heroes program.

**Psychotherapy:** "Counseling" and "psychotherapy" (therapy) are often used interchangeably to indicate forms of psychological help that address various kinds of personal and family distress (e.g., depression, anxiety, marital conflicts). The goals of therapy range from the relief of symptoms to significant life change as one gains a better understanding of personal, interpersonal, and social circumstances.

The Center's clinical staff is comprised of Licensed Professional Counselors (LPC), Licensed Clinical Social Workers (LCSW), Licensed Marriage and Family Therapists (LMFT) and a Clinical Psychologist. We also employ Licensed Masters Social Workers (LMSWs) working toward advanced licensure as well as pre-graduate master level interns completing their final practicum before graduation. All staff work within the standards and ethical guidelines of state licensing laws, professional associations, and the national accreditation standards of the Samaritan Institute.

**Therapy Process:** Therapy begins with an *intake interview* to evaluate your needs and difficulties. Your therapist will work with you in determining the best course of treatment. Therapy has been shown to have many benefits (e.g., better relationships, solutions to specific problems, significant reductions in feelings of distress). Progress in therapy depends on several factors including regular attendance, talking openly with your therapist, motivation, effort, and life circumstances.

You and your therapist will decide together when your therapy is complete, but you may choose to withdraw at any time. If you decide to withdraw, it is recommended that you have at least one final appointment with your therapist rather than terminating by telephone, e-mail, or by not showing up. Periodically during therapy, you will be asked to complete a survey about your progress. Your answers are used to make adjustments to the therapy process and to assist the Center in assessing the strengths and weaknesses of our services.

The Samaritan Center believes in a spiritually integrated approach to treatment and we have expertise in including your faith/spiritual beliefs and practices as a part of the therapeutic process. It is our philosophy to work within your own belief system. Our therapists will not impose their personal beliefs upon you and will include discussion of spirituality/religion/faith in accordance with your expressed wishes.

### **Your Rights as a Client.**

You have all of the rights established by the State of Texas governing clinical practices. These include:

- The right of consent to treatment,
- The right to seeking disclosure from your therapist about his or her qualifications,
- The right to requesting a different therapist,
- The right to end treatment at any time,
- The right to access the client grievance procedures,
- The right to have your clinical record kept private (see "Confidentiality" below),
- You also have the right to have any tests, procedures, and recommendations explained to you in simple terms, and you have the right to refuse such tests, procedures, or recommendations.

**Confidentiality:** What you tell your therapist will be kept confidential and will not be revealed to other persons or agencies without your written permission, except when mandated by state and federal statutes, court order, or as part of the professional practice of this Center. We believe in an integrated approach to wellness and may share information about you to other medical and/or mental health providers within or outside of the Center in order to maximize your treatment outcomes. For further information, please see our *Notice of Privacy Practices* and *Privacy Practices Acknowledgement*, and you may request a copy. Feel free to ask for clarification about anything you do not understand. Your privacy is very important to us, and we want to do everything possible to protect it.

**Fees and Payment:** In addition to accepting most major health insurances, we also offer private pay. Initial counseling session fees range from \$150-175. Fees for ongoing sessions range from \$125-175, dependent on the credentials of your therapist, for a 53+-minute session. If you cannot afford the regular fee, the Center may adjust your fee taking into account your income and number of family members. Proper documentation is required. We can provide a superbill if you wish to see a provider that does not accept your insurance. Payment of your agreed upon fee is due at the time of your appointment unless prior arrangements have been made. We accept cash, check or credit card.

**Returned Checks:** A \$30 fee is charged on all checks returned for non-sufficient funds.

**Insurance and Other Third-Party Payments:** If you wish to use insurance or other third-party coverage (managed care organization or employee assistance program) to pay for therapy, you are responsible for providing the Center with accurate and complete information. The Center does not guarantee that your insurance or other coverage will pay your claim. You are responsible for the account balance and for deductibles and co-payments required by your insurance or third-party payer.

**Insurance & Confidentiality:** Please be aware that your contract with your health insurance company requires that the Center provide the company with information relevant to the services you receive. At a minimum, we are required to provide a clinical diagnosis. Some companies require additional information such as treatment plans, summaries, or copies of your entire clinical record. We make every effort to release only the minimum information necessary for the purpose requested. This information will become a part of the insurance company files. Though all insurance companies claim to keep such information confidential, we have no control over what they do with your private information once it has been released.

**Appointments and Cancellations:** **If an appointment is missed or cancelled with less than 24 hours' notice, you will be charged for that session.** We would prefer that you give us 48-hour notice of cancellation so that we may schedule someone else in that appointment time. This charge is not covered by insurance. If you use insurance, you will be charged a \$50 cancellation fee for a missed appointment or late cancellation. If you are paying privately, you will be charged the fee you normally pay for a counseling session (**minimum charge of \$20 and maximum of \$50 for a missed appointment or late cancellation**). **If you are in our Hope for Heroes Program, there is a \$25 fee for late cancellations or missed appointments.** While we understand that situations may arise, as a nonprofit organization, it is our goal to prevent no-shows that deter our timely care to *all* clients, therefore, **sickness without documentation may not be a valid excuse for cancelling without a 24-hour notice.** All cancellations fees must be paid upon your next visit. If you miss an appointment two weeks in a row or twice in one month, you may lose your recurring appointment time. If you miss or cancel three visits, we reserve the right to terminate services. We ask for a two-week notification of your plans to terminate treatment.

**Legal Proceedings:** **The staff of the Center does not provide testimony in legal proceedings, including custody evaluations.** However, if you choose to subpoena your therapist, you agree to pay for any required preparation time, for your therapist's time out of the office, and for travel at **a charge of \$300 per hour.**

**Email Policy:** We cannot ensure the confidentiality of information shared over email. Email is not a recommended form of communication with a therapist or staff member at Samaritan Center.

**Emergencies:** If you are a current client and have an urgent concern during business hours, we will schedule an appointment with your counselor or an available therapist as quickly as possible. **If you are experiencing a life-threatening emergency or you or a loved one are at immediate risk of harming yourself or someone else, call 9-1-1 or got to your nearest emergency room.** Talk to your therapist if you believe you will need additional support after business hours.

Local emergency mental health resources (available 24 hours a day) are as follows:

<u>National Suicide Hotline/Veteran Crisis Line:</u>	1-800-273-8255.
<u>Travis County Crisis Line:</u>	512-472-HELP (4357)
<u>Hays County Emergency Crisis Line:</u>	1-877-466-0660
<u>Williamson County Crisis Line:</u>	1-800-841-1255

After-hours messages can be left on the Center's voice-mail system at 512-451-7337, but **do not leave an urgent message since these messages may not be reviewed until the next business day.**

**Grievances:** You are encouraged to talk first with our staff about any concerns you may have about our services; however, if you prefer, you may file a formal grievance with the Clinical Director within 45 days of the time you become aware of a problem. We will investigate and attempt to resolve it within 30 days. If the problem is not resolved, the Center's CEO will investigate and prepare a written decision within 10 days. You may appeal the CEO's decision directly with the Center's Board of Directors within 14 days. The decision from the Board of Directors is final. You will not be threatened or penalized in any way for presenting your concerns informally by talking with staff, or formally by filing a grievance.

**Consumer Complaints:** To make a complaint against a counselor, you may fill out a written complaint form with the Texas Department of State Health Services. For more information, please visit [www.dshs.texas.gov/plc/plc\\_complain.shtm](http://www.dshs.texas.gov/plc/plc_complain.shtm) or call 1-800-942-5540.

**Responsible person's signature:** I have been informed of the Samaritan Center Policies and Procedures:

Signature of Counseling Participant or Legal Representative: \_\_\_\_\_ Date: \_\_\_\_\_

Name (Printed): \_\_\_\_\_

# Personal Information Form

Date \_\_\_\_\_

Please complete all information requested. Complete one form for each child.

First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_ Last Name \_\_\_\_\_

Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender:  Male  Female

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

County:  Travis  Williamson  Hays  Other \_\_\_\_\_

**Ethnicity:**  African- American  Anglo/Caucasian  Asian  Hispanic/Latino  Native American  Other

**Annual Household income:** \$ \_\_\_\_\_ **Number of people living in household:** \_\_\_\_\_

**Are you a military:**  N/A  Service Member  Veteran  Spouse, surviving spouse, child  Other (Describe below)

**Relationship to Veteran or Service Member:** \_\_\_\_\_

\*PLEASE provide documentation to prove military status such as DD214 or MILITARY ID, etc. to qualify for our HOPE FOR HEROES programs and discounts

## Contact Info:

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Which ONE number may we use to leave messages and appointment reminders?  Home?  Work?  Cell?

May we also contact you by  Letter?  Email? Email Address \_\_\_\_\_

**Who may we contact on your behalf in case of emergency:** Name \_\_\_\_\_ Phone # \_\_\_\_\_

If applicable, an alternative mailing address for billing statements:

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

## INSURANCE Information:

Primary Insurance: \_\_\_\_\_ Member ID \_\_\_\_\_ Group # \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Policy Holder Date of Birth \_\_\_\_\_

**Is this a Medicare plan?** \_\_\_\_\_ (yes or no)

Secondary Insurance: \_\_\_\_\_ Member ID \_\_\_\_\_ Group # \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Policy Holder Date of Birth \_\_\_\_\_

**Is this a Medicare plan?** \_\_\_\_\_ (yes or no)

Will someone other than person receiving services be responsible for payments?  Yes  No If Yes, complete the following: **(This section required for minors)**

First Name \_\_\_\_\_ Last Name \_\_\_\_\_ Phone# \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Organization (if applicable): \_\_\_\_\_

**Responsible person's signature** - Insured or privately paying client: I consent and authorize the Samaritan Center to release medical or other supporting information necessary to process my insurance claims and/or for collecting payment from the above person/organization. I authorize payment of medical benefits to The Samaritan Center. I understand that I am responsible for all deductibles and co-pays. I understand that I am responsible for 100% of my charges if I am a Private Pay client. I understand all charges and copays are due at time of service. I understand that I must inform the Samaritan Center if my insurance is a **Medicare or Medicaid** plan and that if I do not, I am waiving my rights to use my **Medicare or Medicaid** insurance plan and I will be responsible for all charges and copays.

Printed Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# Personal Information Form

Date \_\_\_\_\_

Please complete all information requested. Complete one form for each adult that might accompany child.

First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_ Last Name \_\_\_\_\_

Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender:  Male  Female

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

County:  Travis  Williamson  Hays  Other \_\_\_\_\_

**Ethnicity:**  African- American  Anglo/Caucasian  Asian  Hispanic/Latino  Native American  Other

**Annual Household income:** \$ \_\_\_\_\_ **Number of people living in household:** \_\_\_\_\_

**Are you a military:**  N/A  Service Member  Veteran  Spouse, surviving spouse, child  Other (Describe below)

**Relationship to Veteran or Service Member:** \_\_\_\_\_

\*PLEASE provide documentation to prove military status such as DD214 or MILITARY ID, etc. to qualify for our HOPE FOR HEROES programs and discounts

## Contact Info:

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Which ONE number may we use to leave messages and appointment reminders?  Home?  Work?  Cell?

May we also contact you by  Letter?  Email? Email Address \_\_\_\_\_

**Who may we contact on your behalf in case of emergency:** Name \_\_\_\_\_ Phone # \_\_\_\_\_

If applicable, an alternative mailing address for billing statements:

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

## INSURANCE Information:

Primary Insurance: \_\_\_\_\_ Member ID \_\_\_\_\_ Group # \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Policy Holder Date of Birth \_\_\_\_\_

Is this a Medicare plan? \_\_\_\_\_ (yes or no)

Secondary Insurance: \_\_\_\_\_ Member ID \_\_\_\_\_ Group # \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Policy Holder Date of Birth \_\_\_\_\_

Is this a Medicare plan? \_\_\_\_\_ (yes or no)

Will someone other than person receiving services be responsible for payments?  Yes  No If Yes, complete the following: **(This section required for minors)**

First Name \_\_\_\_\_ Last Name \_\_\_\_\_ Phone# \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Organization (if applicable): \_\_\_\_\_

**Responsible person's signature - Insured or privately paying client:** I consent and authorize the Samaritan Center to release medical or other supporting information necessary to process my insurance claims and/or for collecting payment from the above person/organization. I authorize payment of medical benefits to The Samaritan Center. *I understand that I am responsible for all deductibles and co-pays. I understand that I am responsible for 100% of my charges if I am a Private Pay client. I understand all charges and copays are due at time of service. I understand that I must inform the Samaritan Center if my insurance is a Medicare or Medicaid plan and that if I do not, I am waiving my rights to use my Medicare or Medicaid insurance plan and I will be responsible for all charges and copays.*

Printed Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Samaritan Center Scholarship Application

The Samaritan Center strives to offer affordable services for all individuals, regardless of their financial situation. In order to provide affordable treatment, we offer a scholarship program for individuals with a significant financial need. **To determine your eligibility, please complete this form and return it to the main office WITH your most recent proof of income (for anyone that receives income in your household). This will be either 30 days' worth of paycheck stubs, benefits/award letter or your most recent tax return, if it still reflects your current income.** *If you are awarded a scholarship, we will ask for ongoing documentation to verify income every six months or as income/household information changes.*

**PLEASE COMPLETE ALL FIELDS:**

Service requesting:     Counseling                       Acupuncture

Family/Household Members (Please list all members in your household) and age for each person	Relationship (i.e. self, spouse, dependent, other)	Annual GROSS Income (before taxes) for each member. If none – please indicate.	Source of income (i.e. wages, SSA benefits, unemployment, etc.)	Please list any expenses/reasons that are currently causing financial stress (outside of everyday expenses)
<b><u>Total Family/Household Size:</u></b>		<b><u>Total Household Income:</u></b>		<b><u>Total Unusual Expenses:</u></b>

**Acknowledgement:**

I have been informed of the scholarship procedures and understand that I am responsible for paying any balance that I accrue. I understand that a reduced fee is a scholarship that is based on current financial information given to the center at the time of intake. If at any time my financial situation changes, I will inform the Center and supply updated information to be used in the determination of a new fee arrangement. I further understand that if I have accrued a credit balance at the time of service termination, those additional monies on my account will be applied to reimburse the Samaritan Center for any scholarship funds that I have received. I understand that I am financially responsible for the cost of missed appointments or cancellations with less than a 24 hours' notice. I am waiving my right to use insurance, including Medicare and Medicaid, and I understand the Samaritan Center will not be billing insurance for any services provided (unless applying for a subsidy).

Client's Signature: \_\_\_\_\_ Name: \_\_\_\_\_ Date: \_\_\_\_\_

**To Be Completed by Staff (if applicable):**

Adjusted Annual Income: \_\_\_\_\_ Agreed Upon Fee: \_\_\_\_\_

Copy of Income Documentation Verified and Collected by (staff initials): \_\_\_\_\_

Extenuating Circumstances: \_\_\_\_\_

\_\_\_\_\_

Staff approval/signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_



## PRIVACY PRACTICES ACKNOWLEDGEMENT

Please Print Client Name \_\_\_\_\_

**Please read and complete ONE form for each person participating in session (Couples may share one form).**

I have reviewed the *Notice of Privacy Practices* and understand and acknowledge that:

- SCCPC’s *Notice of Privacy Practices* is posted in the waiting room where I can view it at any time, and I may request a copy of the notice at any time. The notice is also posted on the website: [www.samaritan-center.org](http://www.samaritan-center.org).
- If I have any questions about the notice, I should ask my therapist, or SCCPC’s Privacy Officer, for clarification
- SCCPC may change or modify its *Notice of Privacy Practices* at any time and I have the right to obtain a revised *Notice of Privacy Practices* by accessing [www.samaritan-center.org](http://www.samaritan-center.org), calling the office and requesting a revised copy be mailed to me, or asking for one at the time of my next appointment.

I understand that State and/or Federal laws permit or require the use or disclosure of my Health Information without my consent or authorization in the following circumstances:

- **Child Abuse:** If we have reason to believe that a child has been, or may be abused, neglected, or sexually abused, we must make a report within 48 hours to the Texas Department of Protective and Regulatory Services.
- **Adult Abuse:** If we have reason to believe that an elderly or disabled person has been or may be abused, neglected, or exploited, we must immediately report this to the Texas Department of Protective and Regulatory Services.
- **Serious Threat to Health or Safety:** If we determine that there is a probability of imminent physical injury by you to yourself or others, or there is a probability of immediate mental or emotional injury to you, we may disclose relevant confidential mental health information to medical or law enforcement personnel.
- **Judicial or Administrative Proceedings:** We can share health information about you in response to a court or administrative order.

**Each ADULT Participant in Counseling must sign below:**

\_\_\_\_\_  
Counseling Participant or Legal Representative      Date

\_\_\_\_\_  
Description of legal representative’s authority

\_\_\_\_\_  
Counseling Participant or Legal Representative      Date

\_\_\_\_\_  
Description of legal representative’s authority

**If counseling participant is a minor:**

\_\_\_\_\_  
Print Minor’s Name

\_\_\_\_\_  
Signature of Parent, Guardian or Legal Representative      Date

\_\_\_\_\_  
Description of legal representative’s authority

\_\_\_\_\_  
SCCPC Staff Signature      Date

# AGREEMENT & CONSENT FOR TREATMENT FORM

Please Print Client Name: \_\_\_\_\_

**Please read and complete ONE form for each person participating in session (Couples may share one form).**

**I have read and understood the information contained in the *Information About Center Services* document. In signing this *Client Agreement and Consent for Treatment Form*, I acknowledge that:**

- I do hereby consent to treatment by The Samaritan Center for Counseling and Pastoral Care.
- I voluntarily enter into therapy with the therapist whose name is listed below.
- I may withdraw from treatment at any time unless treatment is court ordered.
- I am 18 years of age or over and have not been declared incompetent by a court of law, or
- I am the parent/legally-appointed guardian or other authorized representative of the client to be treated, if such client is 17 or younger, or
- Although under 18 years of age, I am legally empowered to consent to treatment per the conditions outlined in the Texas Family Code.
- I acknowledge that I am financially responsible to the Center as described in the Client Information Form for all services and treatment rendered to the client named in this consent.
- I have received a copy of my rights as a client in the State of Texas included in *Information About Center Services*.

**I further acknowledge the following:**

- I understand that therapy is a joint endeavor between the therapist and client, the results of which cannot be guaranteed. Progress depends on many factors, including motivation, effort, and life circumstances.
- If my therapist believes that counseling is not appropriate for my circumstances or that I should be referred elsewhere, I will be so informed.
- I understand that effective counseling involves my attending regularly-scheduled counseling appointments and talking openly with my counselor.
- I acknowledge that my therapist has the right to refuse services if I am under the influence of drugs or alcohol, to include misuse of prescription drugs.
- My therapist will inform me of any possible risks in my seeking therapy and will work with me in determining the best course of treatment.
- I understand my right to have any tests, procedures, and recommendations explained to me in simple terms. I have the right to refuse such tests, procedures, or recommendations.
- I have been informed that my therapist is a  Staff Therapist  Therapist in Training.

**I acknowledge that the information contained in the Agreement and Consent for Treatment Form has been made available to me, explained to me, or read by me and that it was presented in clear non-technical language. My signature affirms that the information is understood by me and enables me to make an informed voluntary consent to this treatment.**

**Each ADULT Participant in Counseling must sign below:**

\_\_\_\_\_  
Counseling Participant or Legal Representative      Date

\_\_\_\_\_  
Description of legal representative's authority

\_\_\_\_\_  
Counseling Participant or Legal Representative      Date

\_\_\_\_\_  
Description of legal representative's authority

**If counseling participant is a minor:**

\_\_\_\_\_  
Print Minor's Name

\_\_\_\_\_  
Signature of Parent, Guardian or Legal Representative      Date

\_\_\_\_\_  
Description of legal representative's authority

\_\_\_\_\_  
SCCPC Staff Signature      Date

## Child & Adolescent Therapy Policies

As a community mental health clinic, our responsibility and goal are the well-being of our clients. In the case of a child as the primary client, it is essential that parents and/or legal guardians are in an agreement as to the decision to treat, the treatment goals, appointment times and the need to maintain client confidentiality, in accordance with their legal rights and any court-ordered custody documentation. As a result, it is the policy of the Samaritan Center that all minors presented for treatment have the following authorization and consent on file.

**Please check box most appropriate:**

**1. Both Legal Parents/Guardians Consent to Treatment**

- Both legal parents/guardians agree to the treatment and providing of mental health services for their child and will indicate their consent below.
- If the biological or legally adopted parents are currently separated or going through the divorce process, both parents are still required to sign a Consent for Mental Health Treatment Form before the child can be treated.

**2. Independent or Exclusive Right to Consent:**

- There is an official certified divorce decree or a legal custody order that indicates that only one parent is legally permitted to determine and decide on mental health treatment of the child without the consent of other parent (In this case, please provide us with a copy of this legal document in its entirety).

**3. Missing or Deceased Parent**

- The parent presenting the child for treatment has no access to other parent due to the following reasons (death, in prison, missing, has left and made no contact, etc...) and therefore will affirm that they are the sole primary care taker of the child for mental health treatment, have the legal authority to provide and will bear all responsibility for such consent.

**4. Parent on Military Deployment**

- When a parent is on military deployment, a Family Care Plan and/or Power of Attorney form that outlines a custodial parent's right to consent for treatment will be accepted in lieu of the deployed parent's written consent. Notarized Statements (see below) may also be used. Where possible, the SC therapist will attempt to contact the deployed parent/guardian and document said attempts.

**\*PLEASE NOTE: If you checked box # 2, 3 or 4, there will be an additional form to sign upon check-in for initial appointment.**

Name of Parent #1: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Name of Parent #2: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Therapist Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_



## Therapist Involvement in Conflict and/or Court Proceedings

The therapeutic process is a team approach, especially in the case of a minor child. The following informed consent states that each parent, and/or any legal guardian with legal authority to make health care decisions of the child, will agree to these terms and communicate effectively with each other as well as with the providers involved to create a supportive and conducive environment for treatment.

Although our responsibility to your child may require our involvement in conflicts between parents and guardians, you agree that our involvement will be strictly limited to that which will benefit your child. This means, that you each agree as a condition of us treating your child that:

- If you choose to begin legal proceedings of any kind (including but not limited to divorce and custody disputes, work-related injuries, lawsuits, etc.), you agree that neither you, your attorneys or anyone acting on your behalf will subpoena records from your provider's office or subpoena your provider to testify in court or in any legal proceeding. By your signature below, you specifically agree to abide by this condition of treatment.
- Our role is limited to providing treatment and the provider will not provide custody evaluations or recommendations or legal advice, as these activities are not within the scope of the provider's practice.
- You understand that in the event that a provider is subpoenaed to provide records or testimony in violation of this agreement, The Samaritan Center reserves the right to terminate the professional, therapeutic relationship immediately and refer you to other mental health providers.
- If there is a court appointed evaluator, and if appropriate authorization forms are signed, or a court order authorizing disclosure of treatment records is sent to us, we will disclose the requested treatment and general information about the minor, but we will not make any recommendations concerning the child's custody or custody arrangements, unless otherwise ordered by a court.
- In the event that a provider is subpoenaed to provide records or testimony in violation of this agreement, you acknowledge and agree you will pay for all of the provider's professional time, including preparation and transportation costs, even if the provider is called to testify by another party. For providing services in any legal matter, the provider's hourly fee is \$300 per hour. The provider will charge this rate for preparation time related to any legal proceeding, travel time from the provider's office to the location of the proceeding, and all time spent in attendance at any legal proceeding. No refunds will be given within one week of the court date if the hearing is cancelled or rescheduled, since counseling appointments with other clients would have been cancelled or rescheduled to accommodate the court appearance.

Name of Parent #1: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Name of Parent #2: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Therapist Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**CHILD / ADOLESCENT  
PERSONAL HISTORY QUESTIONNAIRE**

Child's/Adolescent's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Age \_\_\_\_\_ Today's Date \_\_\_\_\_

**MEDICAL**

Is your child/adolescent currently under a doctor's care? (Check one or more)  No  Psychiatrist  Family physician  Other

Name of Doctor(s): \_\_\_\_\_

Any Known Allergies: \_\_\_\_\_

Date of Last Doctor's Visit: \_\_\_\_\_ Date of Last Physical Exam: \_\_\_\_\_ Status of Health: \_\_\_\_\_

Indicate recent changes (check all that apply):  Weight  Appetite  Sleeping patterns  Mood

Please list any **major** illnesses, injuries, surgeries, or health problems your child has had: \_\_\_\_\_

Yes  No - Has your child ever had to be **hospitalized** for medical *or* psychiatric reasons? If yes, please explain. \_\_\_\_\_

Current medications **and dosage** (prescriptions and over-the-counter): \_\_\_\_\_

Yes  No - Has your child had previous counseling or psychiatric care? If yes, please indicate type, when (approximate), and with whom: \_\_\_\_\_

**INTERPERSONAL / SOCIAL INFORMATION**

Please describe your child's social support network (check all that apply):

Family  Neighbors  Friends  Religious/Spiritual Center  Support/Self-Help Group

Community Group  Other: \_\_\_\_\_

What does your family do for fun? \_\_\_\_\_

**EDUCATION INFORMATION**

CURRENT GRADE LEVEL: \_\_\_\_\_ SCHOOL CURRENTLY ATTENDING: \_\_\_\_\_

This year's school grades:  Excellent  Good  Fair  Poor

Past school grades:  Excellent  Good  Fair  Poor

This year's school behavior:  Excellent  Good  Fair  Poor

Past school behavior:  Excellent  Good  Fair  Poor

Has your child had any of the following difficulties at school?

Suspension  Incomplete homework  Learning difficulties  Referrals or detentions

Poor grades  Getting teased or picked on (including cyber bullying)  Speech problems  Attendance problems

Yes  No - Has your child ever repeated or skipped a grade? If yes, please explain. \_\_\_\_\_

Yes  No - Has your child ever received Special Education services or accommodations at school (including 504, IEP)? If yes, please describe: \_\_\_\_\_

What are some of your child's extracurricular activities or hobbies? \_\_\_\_\_

What are some of your child's strengths/skills/talents? \_\_\_\_\_

**SYMPTOM CHECKLIST:**

Below is a list of symptoms some children may experience. Please check all your child's behaviors and symptoms that you consider problematic:

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> Easily distracted         | <input type="checkbox"/> Peer/sibling conflict | <input type="checkbox"/> Toileting problems                      | <input type="checkbox"/> Computer/gaming addiction          |
| <input type="checkbox"/> Hyperactivity             | <input type="checkbox"/> Sexual behavior       | <input type="checkbox"/> Panic attacks                           | <input type="checkbox"/> Alcohol/drug use                   |
| <input type="checkbox"/> Irritability              | <input type="checkbox"/> Aggression            | <input type="checkbox"/> Sadness/depression                      | <input type="checkbox"/> Overeating/hoarding food           |
| <input type="checkbox"/> Impulsivity               | <input type="checkbox"/> Defiance              | <input type="checkbox"/> Wide mood swings                        | <input type="checkbox"/> Restricting food intake            |
| <input type="checkbox"/> Poor memory/concentration | <input type="checkbox"/> Stealing              | <input type="checkbox"/> Anxiety/worry                           | <input type="checkbox"/> Frequent headaches or stomachaches |
| <input type="checkbox"/> No/few friends            | <input type="checkbox"/> Lying                 | <input type="checkbox"/> Low self-esteem                         |   |
| <input type="checkbox"/> Poor social skills        | <input type="checkbox"/> Destroys property     | <input type="checkbox"/> Seeing/hearing things that aren't there |   |
| <input type="checkbox"/> Nightmares                | <input type="checkbox"/> Sets fires            | <input type="checkbox"/> Obsessions or compulsions               |   |

Other Concerns: \_\_\_\_\_

Yes  No - Has your child ever had thoughts, made statements, or attempted to hurt him/herself? If yes, please describe: \_\_\_\_\_

Yes  No - Has your child ever had thoughts, made statements, or attempted to hurt someone else? If yes, please describe: \_\_\_\_\_

Approximately how many hours a day does your child have screen time (television, computer/video games, internet, or smartphone)? \_\_\_\_\_

**FAMILY AND DEVELOPMENT HISTORY**

Yes  No - Were there any medical problems during the pregnancy or birth of your child? If yes, please describe: \_\_\_\_\_

Yes  No - Did the biological mother use any tobacco, medication, street drugs, or alcohol while pregnant with this child? If yes, please describe substances used, quantity, and frequency (if known): \_\_\_\_\_

Yes  No - Did your child have any developmental delays in early childhood (crawling, walking, talking, toileting, etc.)? If yes, please describe: \_\_\_\_\_

## YOUR CHILD'S FAMILY

Parents legally married or living together    Parents temporarily separated    Parents divorced or permanently separated

Relationship	Name	Age or Year if Deceased	Lives with Child?	Education Level	Occupation	Quality of Relationship
Mother						
Father						
Step-Mother						
Step-Father						
Other Primary Caregiver(s)						
Siblings						

## LEGAL INFORMATION

If child's parents are separated or divorced, what is the current child custody/visitation arrangement? \_\_\_\_\_

Yes  No - Is your child currently the subject of a custody case? \_\_\_\_\_

Yes  No - Does your child have any legal offenses on record or pending in the courts? \_\_\_\_\_

## STRESSORS

Below is a list of stressors that your child may have experienced. Understanding what has happened in your child's life helps us form a more effective treatment plan for your child and family.

**Please check all that apply:**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Natural disaster  | <input type="checkbox"/> Domestic violence in the home    | <input type="checkbox"/> Victim of a crime                     |
| <input type="checkbox"/> Medical trauma (such as chronic illness or surgery/medical procedure) | <input type="checkbox"/> Substance abuse in the home      | <input type="checkbox"/> Refugee/war zone                      |
| <input type="checkbox"/> Frequent moves (from homes/schools)                                   | <input type="checkbox"/> Victim of physical abuse/neglect | <input type="checkbox"/> Community/school violence or bullying |
| <input type="checkbox"/> Time in foster care   | <input type="checkbox"/> Victim of sexual abuse           | <input type="checkbox"/> Victim of kidnapping                  |
| <input type="checkbox"/> Separation from parent or caregiver                                   | <input type="checkbox"/> Victim of verbal/emotional abuse | <input type="checkbox"/> Parental separation/divorce           |
| <input type="checkbox"/> Grief/loss of a loved one   | <input type="checkbox"/> Perpetrator of abuse             | <input type="checkbox"/> Poverty                               |
|  | <input type="checkbox"/> Vehicle accident                 |  |



# Samaritan Center for Counseling and Pastoral Care Healthcare Coordination Form

Client Name: \_\_\_\_\_ Date of Birth \_\_\_\_\_

**Client:** Research indicates there is a close relationship between physical and mental health and that better treatment outcomes will be achieved if your therapist and your primary care physician coordinate your care. Many physical complaints are rooted in psychosocial issues and physical symptoms can be signs of mental stress. This coordination and consultation is especially important if you are on medication. Medication may have side effects that could affect your mood, ability to concentrate and fully participate in therapy. This form is to give your consent to consult with your psychiatrist, primary care physician, nurse practitioner, or other providers to ensure you receive the best possible care from the Samaritan Center. Most insurance companies require coordination of care with all appropriate behavioral health and medical providers.

**Please check one.** We encourage you to allow us to coordinate care with your medical providers:

\_\_\_\_ I do not have a Primary Care Physician or see any other doctors at this time

\_\_\_\_ I do not give permission for consultation with other providers at this time

\_\_\_\_ I give permission for you to coordinate my care with my other healthcare providers - If selected you must provide the following:

Physician Name: \_\_\_\_\_ Clinic Name: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax number: \_\_\_\_\_

Physician Name: \_\_\_\_\_ Clinic Name: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Physician Name: \_\_\_\_\_ Clinic Name: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax Number: \_\_\_\_\_

\_\_\_\_\_  
**Client (or guardian) signature**                      **Date**

\_\_\_\_\_  
Therapist signature                                      Date                                      Therapist name printed

**PHYSICIAN/PROVIDER: \*NOTE: THIS IS NOT A REQUEST FOR MEDICAL RECORDS\*** You have been identified as this client’s medical provider. We want to inform you that your patient was seen for outpatient psychotherapy at the Samaritan Center and has authorized us to consult with you as necessary regarding their treatment. **Please feel free to contact us if you would like additional information.**

**Please acknowledge below that this client is a patient of yours and that you will be available for consult.**

1. \_\_\_\_ We have no record of having provided recent medical care to the client.
2. \_\_\_\_ This is our patient and we will be available for consult if needed.

Comments/Medication:

\_\_\_\_\_  
Physician’s signature (or official representative)                      Date

**Please Return by fax: 512-451-8729, call 512-451-7337 if questions, Or mail to:**  
Samaritan Center for Counseling and Pastoral Care, 8956 Research Blvd., Bldg 2, Austin, TX 78758 (www.samaritan-center.org)  
For Samaritan Center Office Use Only: Date faxed to Physician \_\_\_\_\_ initials \_\_\_\_\_